

<A special day on the green.>



We're hosting an exclusive event for golfers, and you and a guest are invited. We hope you can make it, and we look forward to seeing you there.

Space is limited. Please contact to reserve your spot.

Sincerely,

<FC Name>
Financial Consultant
<FC Email Address: joe.smith@schwab.com>
<FC Phone Number>

Custom Title (Enter your own)

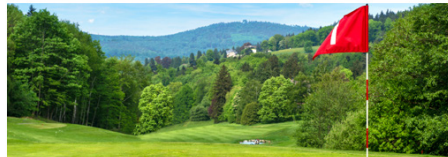
<Day of week, Month Day, Year>

9:00 a.m. <Registration and breakfast>
10:00 a.m. <Tee-off>
1:00 p.m. <Reception>

<Valet parking available.>

<Venue Name>
<Address 1>
<Address 2>
<City, State Zip>

You're confirmed.



Schwab is pleased to confirm your attendance at our upcoming event. We look forward to seeing you there.

<Custom Title (Enter your own)>

<Day of week, Month Day, Year>

9:00 a.m. <Registration and breakfast>
10:00 a.m. <Tee-off>
1:00 p.m. <Reception>

<Custom closing (Enter your own)>

If you need to cancel for any reason, please contact me at <XXX-XXX-XXXX>.

Sincerely,

<FC Name>
Financial Consultant
<FC Email Address>

<Venue Name>
<Address 1>
<Address 2>
<City, State, Zip>

Rational? Or emotional?

See what drives your financial decisions at this special Schwab event.

Dear <name goes here>,

You and a friend or colleague are invited to this special event with Jay Mooreland.

Mind Games: How to keep emotions from undermining your investment goals.

Join us for this compelling session on how the human brain works and why understanding our emotions can help us make better financial decisions. Whether you're new to Schwab or a seasoned investor, Jay will give you practical ways to balance what you know with what you feel, so you can make more deliberate and rational choices—essential skills for taking charge of your financial future.

Space is limited. To confirm your attendance please email <contact name> or call <XXX-XXX-XXXX> by <date>.

Sincerely,

<contact name>
<title>
<phone>
<email>



Day, Date, 2014
6 p.m.—Registration and reception
7 p.m.—Presentation

History Colorado Center
1200 Broadway, Denver,
CO 80203



Jay Mooreland, MS, CFP® is founder and creator of The Emotional Investor and a professional speaker on why investors often say one thing and do another.

You're confirmed.



We'll see you at Rose's Luxury.

You're confirmed.



Schwab is pleased to confirm your attendance at our upcoming event.

2201 N. Field Street
Dallas, TX 75201

Hosted valet parking

We look forward to seeing you there.

Navigating Today's Market with Liz Ann Sonders

Thursday, September 10, 2015

6:00 p.m. Hors d'oeuvre Reception
6:45 p.m. Presentation and Q&A
7:45 p.m. Dessert and Conversation

If you need to cancel for any reason, please contact me at <XXX-XXX-XXXX>.

Regards,

<FC Name>
Financial Consultant
<FC Email Address>
<FC Phone Number>

based to confirm your attendance at our upcoming dinner event at Rose's Luxury. We look forward to seeing you there.

at Rose's Luxury
April 23, 2015

Reception
Dinner

DC 20003

Hosted valet parking.

Important:

We are required to maintain a list of attendees for this event. If you haven't done so already, please contact your Schwab Financial Consultant to confirm the names of all guests attending with you.